

**Estate Planning & Probate
Modest Means Panel Application**

Name: (please print) _____

- Guardianship, contested
- Lawsuits involving a fiduciary
- Will contests or trust dispute
- Draft wills (complex/ estate tax planning, trusts, family partnerships)
- Specialty trusts
- Elder Law
 - Adult Protective Services
 - Medicare benefits/liens
 - Nursing home Medicaid planning
 - Reverse mortgages
- Durable powers of attorney
- Guardian advocacy
- Guardianship, uncontested
- Probate, uncontested
- Wills, wills with trusts (draft / review)

I certify that I meet the LRIS membership requirements for receiving referrals from LRIS in this area and will maintain compliance with the requirements as long as I accept LRIS referrals.

Date _____ Signature _____