



## *Orange County Bar Association*

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# September 2021

	Exp. Date	Course Title		Credit		Cost	
				General	Ethics	Mem.	Non-Mem.
<input type="radio"/>	09-30-2021	<p style="text-align: center;"><b>Daubert from the Practitioner's Perspective</b></p> <ul style="list-style-type: none"> <li>• <i>Civil Practitioner Perspective: Proving Causation under the Daubert Standard</i></li> <li>• <i>Criminal Practitioner Perspective: Daubert &amp; Admissibility of Nonscientific Experts</i></li> <li>• <i>Judicial Perspective: Daubert Standards, Discloser Requirements and Evidentiary Issues at Trial.</i></li> </ul> <p style="text-align: center;"><b>MAX CERTIFICATION: 2.0 APPELLATE PRACTICE; 2.0 CIVIL TRIAL; 2.0 CRIMINAL APPELLATE LAW; 2.0 CRIMINAL TRIAL LAW; 2.0 JUVENILE LAW</b></p>	CD	2.00	0.00	\$35	\$50
<input type="radio"/>	09-30-2021	<p style="text-align: center;"><b>Judicial Perspective – A New Decade of Family Law</b></p> <ul style="list-style-type: none"> <li>• <i>Professionalism and ethical issues related to Financial Affidavits, Motions to Disqualify and Discovery</i> <ul style="list-style-type: none"> <li>• <i>Bounds of Advocacy</i></li> </ul> </li> <li>• <i>Procedural and ethical considerations related to financial affidavits, motions to disqualify, discovery, etc.</i></li> </ul> <p style="text-align: center;"><b>MAX CERTIFICATION: 4.0 MARITAL AND FAMILY LAW</b></p>	CD	4.00	4.00	\$35	\$50
<input type="radio"/>	02-28-2022	<p style="text-align: center;"><b>Challenging Changes in Florida Guardianship</b></p> <ul style="list-style-type: none"> <li>• <i>An overview of the latest changes in Guardianship pertaining to the Chapter 744 that will go into effect July 1, 2020. Specifically, professional guardians and potential conflicts of interest that should be addressed and referenced in the Petition. Also discussed are the issues concerning Do Not Resuscitate Orders, and the new procedure under the statute. the practicality of having an evidentiary hearing and obtaining an expert witness via video conferencing software and potential issues that may arise under the statute and how to avoid them.</i></li> </ul> <p style="text-align: center;"><b>MAX CERTIFICATION: 1.0 ELDER LAW; 1.0 WILLS, TRUSTS AND ESTATES</b></p>	DVD	1.00	1.00	\$25	\$40
<input type="radio"/>	02-28-2022	<p style="text-align: center;"><b>Zoom Webinar: Workers Comp. Case Law Update</b></p> <ul style="list-style-type: none"> <li>• <i>A review and updates on the recent development of the workers compensation case law.</i></li> </ul> <p style="text-align: center;"><b>MAX CERTIFICATION: 1.5 LABOR AND EMPLOYMENT 1.5 WORKERS' COMPENSATION</b></p>	DVD	1.50	0.00	\$35	\$50
<input type="radio"/>	4-30-2022	<p style="text-align: center;"><b>Non-Jury Trials Gone Virtual</b></p> <ul style="list-style-type: none"> <li>• <i>Learn which cases are appropriate for non-jury trials and how to make the trial work virtually.</i></li> </ul> <p style="text-align: center;"><b>MAX CERTIFICATION: 1.0 CIVIL TRIAL; 1.0 CRIMINAL TRIAL</b></p>	DVD	1.00	0.00	\$25	\$40
<input type="radio"/>	06-30-2022	<p style="text-align: center;"><b>E- Mediation: Confidentiality, Ethics and Communication Principles for Attorneys and Mediators</b></p> <ul style="list-style-type: none"> <li>• <i>How attorneys and mediators can increase the security of their e-mediations to ensure confidentiality, the ethical rules that govern the confidentiality requirements related to mediation, as well as how both attorneys and mediators can alter their communication strategies in order to communicate effectively with other people during an e-mediation.</i></li> </ul>	CD	1.00	1.00	\$25	\$40

<input type="radio"/>	06-30-2022	<p align="center"><b>Case Law Update</b></p> <ul style="list-style-type: none"> <li>The Steering Committee members of the EGT committee will present an update on all the recent case law in relation to Estates, Guardianships, and Trusts. Each steering committee member will present on 2-3 cases and review the question and the legal analysis.</li> </ul> <p align="center"><b>MAX CERTIFICATION: 1.0 ELDER LAW; 1.0 WILLS TRUSTS AND ESTATE</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	07-31-2022	<p align="center"><b>A Panel Discussion: How COVID-19 has Affected Business Value and Transactions</b></p> <ul style="list-style-type: none"> <li>This one-hour panel will address emerging issues posed by COVID-19 in the field of business valuations and transactions. Speakers will discuss how COVID-19 factors into negotiations to purchase businesses, including how buyers and sellers evaluate risk and make predictions about their future investments; how COVID-19 changes deal structures and the contingency plans now required to close deals; and how COVID-19 impacts the valuation process, including how business appraisers evaluate COVID-19-related losses.</li> </ul> <p align="center"><b>MAX CERTIFICATION: 1.0 CIVIL TRIAL; 1.0 BUSINESS LITIGATION</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	07-31-2022	<p align="center"><b>Prepping for the “Hereinafter” The Florida Bar’s Inventory Attorney Requirement</b></p> <ul style="list-style-type: none"> <li>This CLE will provide attorneys, especially solos &amp; those in small firms, with inventory attorney information and “toolkit” so that they are prepared in the event of a sudden need to close their practice in which they cannot be involved (i.e., death or disability).</li> </ul>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	07-31-2022	<p align="center"><b>Meet the Hon. Greg Tynan</b></p> <ul style="list-style-type: none"> <li>Meet the Honorable Greg A. Tynan along with his judicial assistant, Kisha Peel. An informal discussion via Zoom of Judge Tynan’s background and his policies, expectations, likes, dislikes, etc. for his courtroom. Also meet Judge Tynan’s judicial assistant and discuss her procedural preferences.</li> </ul> <p align="center"><b>MAX CERTIFICATION: 1.0 STATE AND FEDERAL GOVERNMENT AND ADMINISTRATIVE PRACTICE</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	07-31-2022	<p align="center"><b>Staying Out of the Doghouse: Addressing Employee Service Animal Accommodation Requests</b></p> <ul style="list-style-type: none"> <li>Service and support animal accommodation requests are on the rise. This session will cover some of the issues surrounding these requests including navigating accommodation laws impacting service and support animal requests.</li> </ul> <p align="center"><b>MAX CERTIFICATION: 1.0 LABOR AND EMPLOYMENT LAW</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	07-31-2022	<p align="center"><b>Failing to Achieve Nirvana: The Smiley Face</b></p> <ul style="list-style-type: none"> <li>A brief discussion of the intellectual property issues which arose from Nirvana’s Smiley Face logo and the accompanying copyright infringement and countersuit court case.</li> </ul> <p align="center"><b>MAX CERTIFICATION: 1.0 INTELLECTUAL PROPERTY LAW</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	08-31-2022	<p align="center"><b>Planning Beyond the Pandemic-What You Need to Know About Guardianships and Estate Planning Probate</b></p> <p align="center"><i>The Latest Trend in Probate and Guardianship Court.</i>  <i>Lost and Found: Litigating Lost and Later-Discovered Wills</i>  <i>No Witnesses, No Documents, No Problems</i>  <i>The Brave New World of Remote Notarization</i>  <b>2.50 Credit of Technology</b></p> <p align="center"><b>MAX CERTIFICATION: 7.0 WILLS TRUST AND ESTATES</b></p>	CD	7.00	0.00	\$95	\$120

<input type="radio"/>	09-30-2022	<p align="center"><b>Durable Powers of Attorney &amp; Other Powers</b></p> <ul style="list-style-type: none"> <li>• Overview of the Florida Power of Attorney Act, Chapter 709, Part II, Florida Statutes.</li> </ul> <p align="center"><b>MAX CERTIFICATION: 1.0 ELDER LAW</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	09-30-2022	<p align="center"><b>Immigration Update for 2021</b></p> <ul style="list-style-type: none"> <li>• Biden Admin</li> <li>• Predictions</li> <li>• 100-day plan</li> <li>• Executive orders</li> <li>• Asylum updates</li> <li>• Agency COVID Extensions</li> <li>• Travel Restrictions</li> </ul> <p align="center"><b>MAX CERTIFICATION: 1.0 IMMIGRATION AND NATIONALITY LAW</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	09-30-2022	<p align="center"><b>Meet the Hon. Michael Kraynick &amp; Hon. Diego Madrigal</b></p> <p align="center"><b>MAX CERTIFICATION: 1.0 JUVENILE LAW;D 1.0 MARITAL AND FAMILY LAW</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	09-30-2022	<p align="center"><b>Read It on Reddit...Gamestop, Bitcoin &amp; How to</b></p> <ul style="list-style-type: none"> <li>• Addressing the noise in the financial markets and the media fueled frenzy over the last 12 months. How the financial advice industry is changing and adapting to address our aging population. Also representing a fiduciary and advising them on how to invest the assets. This will include establishing investment depositories for a minor, planning for elderly, and managing assets on behalf of the Ward.</li> </ul> <p align="center"><b>MAX CERTIFICATION: 1.0 BUSINESS LITIGATION</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	09-30-2022	<p align="center"><b>Voting Rights: FL Amendment 4 Ballot Box Access During the November Election</b></p> <ul style="list-style-type: none"> <li>• A moderated discussion on the genesis of Amendment 4, the subsequent legislation and litigation, and avenues for Florida lawyers to engage in pro bono efforts to re-enfranchise returning citizens.</li> </ul> <p align="center"><b>MAX CERTIFICATION: 1.0 STATE AND FEDERAL GOVERNMENT AND ADMINISTRATIVE PRACTICE</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	09-30-2022	<p align="center"><b>Arbitration in 2021</b></p> <ul style="list-style-type: none"> <li>• Seven well-qualified panelists from Upchurch Watson White &amp; Max present four credit hours of up-to-date advice for effective advocacy before, during and after arbitration. The program begins with a survey of the rules and statutes governing arbitration in Florida and under the Federal Arbitration code and then walks attendees through the arbitration process.</li> </ul> <p align="center"><b>MAX CERTIFICATION: 4.0 BUSINESS LITIGATION 4.0 CIVIL TRIAL</b></p>	DVD	4.00	0.00	\$35	\$50

<input type="radio"/>	10-31-2022	<p><b>Behind the Bench: The Hon. John E. Jordan and Hon. Paetra T. Brownlee, and Hon. Vincent Falcone</b></p> <p><b>1.0 PROFESSIONALISM</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	10-31-2022	<p><b>Lawyer Networking &amp; Relationship Building 101</b></p> <ul style="list-style-type: none"> <li>• Does Networking Really Work to Generate More Clients, As Compared To Advertising?</li> <li>• Top Ten” Tips to Immediately Impact Your Law Practice</li> </ul> <p><b>1.0 Credit of Technology</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	10-31-2022	<p><b>Local Updates in Probate</b></p> <ul style="list-style-type: none"> <li>• The Honorable Leticia Marques and the Honorable Lisa T. Munyon will be acting as a panel that provides a view from the bench regarding probate and guardianship matters in Orange County. This will include an update on new local procedures and policies in each of their respective divisions.</li> <li>• How to handle evidentiary hearings via video software and implement testimony of witness.</li> </ul> <p><b>MAX CERTIFICATION: 1.0 ELDER LAW</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	10-31-2022	<p><b>Chapter 13 In the Time of Covid-19</b></p> <ul style="list-style-type: none"> <li>• Cares Act, Plan Modifications to 84 Months, Recent Bankruptcy Court Decisions, Bankruptcy Court Changes, and much more</li> </ul>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	10-31-2022	<p><b>Meet the Hon. Christy C. Collins, the Hon. Barbara Leach and the Hon. Joshua A. Mize</b></p> <p><b>MAX CERTIFICATION: 1.0 JUVENILE LAW; 1.0 MARITAL AND FAMILY LAW</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	10-31-2022	<p><b>IP Concerns of Streaming Services</b></p> <ul style="list-style-type: none"> <li>• A brief overview of the IP considerations of Streaming and the concerns that the DMCA raises for streamers. The discussion will cover the copyright in regard to publishers and content creators, Trademarks in regard to publishers and content creators, as well as the DMCA and Covid 19 relief bill update to illegal streaming.</li> </ul> <p><b>MAX CERTIFICATION: 1.0 BUSINESS LAW; 1.0 INTELLECTUAL PROPERTY LAW</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	11-30-2022	<p><b>The ABCD’s of Medicare</b></p> <ul style="list-style-type: none"> <li>• A brief history of Medicare; Medicare Coverage; Appeals; Who is eligible?.</li> </ul> <p><b>MAX CERTIFICATION: 2.5 ELDER LAW</b></p>	CD	2.50	0.00	\$35	\$50
<input type="radio"/>	11-30-2022	<p><b>Lady Bird Deed &amp; Other Non-Probate Transfer Techniques</b></p> <ul style="list-style-type: none"> <li>• Probate, traditional and non-traditional probate avoidance techniques.</li> <li>• Traditional life estates and the Florida Enhanced Life Estate Deed with updates on the new uniform title standards and revocable transfer on death deed act.</li> </ul> <p><b>MAX CERTIFICATION: 1.0 ELDER LAW; 1.0 WILLS, TRUSTS AND ESTATES</b></p>	CD	1.00	0.00	\$25	\$40

<input type="radio"/>	12-31-2022	<p><b>Crypto Currency: How Can You Use it in Your Business</b></p> <ul style="list-style-type: none"> <li>How cryptocurrency can be found, used and exchanged as it relates to business law litigation and transactions presented by Tony Tate, a Blockchain Asset Analyst from Currency Cadets.</li> </ul> <p><b>1.0 Credit of Technology</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	01-31-2023	<p><b>2020 A Challenging Year for Keeping up with Changes to Probate and Guardianship Rules and Statutes</b></p> <ul style="list-style-type: none"> <li>In addition to all of the unprecedented changes affecting just about every aspect of their lives in 2020, probate and guardianship attorneys were faced with many changes in the Florida Probate Rules, the Florida Probate Code, and the Florida Guardianship Law. Because court rules and statutes can have different effective dates, careful attention is required to ensure that documents filed with the court and served on interested persons comply with the current judicial and legislative requirements. This program will cover five pieces of legislation and five Florida Supreme Court opinions that affected probate and guardianship practitioners beginning in 2020.</li> </ul> <p><b>MAX CERTIFICATION: 1.0 ELDER LAW; 1.0 WILLS TRUSTS AND ESTATES</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	01-31-2023	<p><b>Pre-suit Negotiations</b></p> <ul style="list-style-type: none"> <li>An overview of Pre-Suit Negotiations from the perspective of an attorney, a mental health provider and a financial expert. What works and what does not work during pre-suit negotiation and ways to incorporate settlement possibilities into every interaction with opposing counsel and/or opposing party.</li> </ul>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	01-31-2023	<p><b>The Florida Mental Health Act (a.k.a Baker Act)</b></p> <ul style="list-style-type: none"> <li>Chapter 394 of the Florida Statutes, known as "The Baker Act," governs mental health services, including voluntary admissions (section 394.4625), involuntary examination (section 394.463) and involuntary placement (section 394.467). Enacted in 1971, the law was designed to protect the rights and liberty interests of citizens with mental illnesses and ensure public safety.</li> </ul>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	02-28-2023	<p><b>Commercial Insurance and Malpractice Insurance for Business Law Practitioners</b></p> <ul style="list-style-type: none"> <li>Chapter 394 of the Florida Statutes, known as "The Baker Act," governs mental health services, including voluntary admissions (section 394.4625), involuntary examination (section 394.463) and involuntary placement (section 394.467). Enacted in 1971, the law was designed to protect the rights and liberty interests of citizens with mental illnesses and ensure public safety.</li> </ul> <p><b>MAX CERTIFICATION: 1.0 BUSINESS LITIGATION</b></p>	CD	1.00	0.00	\$25	\$40
<input type="radio"/>	02-28-2023	<p><b>2<sup>nd</sup> Annual Workers' Comp Zoom Case Law Update</b></p> <ul style="list-style-type: none"> <li>Discussion, review and updates on the recent development of the workers' compensation case law.</li> </ul> <p><b>MAX CERTIFICATION: 1.0 LABOR AND EMPLOYMENT LAW; 1.0 WORKERS' COMPENSATION LAW</b></p>	CD	2.00	0.00	\$35	\$50

○	02-28-2023	<p style="text-align: center;"><b>New Summary Judgment Standard</b></p> <ul style="list-style-type: none"> <li>• <i>Old summary judgment standard</i></li> <li>• <i>New Summary Judgment Standard and rule</i></li> </ul> <ul style="list-style-type: none"> <li>• <i>The existing case law establishes certain principals that now underlie the summary judgment procedure.</i> <ul style="list-style-type: none"> <li>• <i>New timing requirements</i></li> <li>• <i>New order requirements</i></li> </ul> </li> </ul> <p style="text-align: center;"><b>MAX CERTIFICATION: 1.0 BUSINESS LITIGATION; 1.0 CIVIL TRIAL</b></p>	CD	1.00	0.00	\$25	\$40
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If you have any questions, please feel free to call the OCBA at (407) 422-4551 ext. 245

*Offerings include those produced by the OCBA, Dade County Bar, Palm Beach County Bar, Hillsborough County Bar and Clearwater Bar. Please*

*Note: **Allow 3-5 business days for delivery.** There is a **\$5 shipping charge.***

*Most offerings expire 18 months from original presentation date listed (See exp. date on list).*

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September 2021